

# ***DONATION OF SECURITIES***

Letter of Direction and Authorization for Gifts  
of Publicly Traded Securities / Mutual funds

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## **DONOR INFORMATION**

NAME OF DONOR(S):

ADDRESS:

EMAIL:

PHONE NUMBER:

ACCOUNT NUMBER:

BROKER NAME:

BROKER PHONE:

NAME OF SECURITY:

NUMBER OF SHARES:

ADP OR CUSIP:

DESIGNATION FOR DONATION (IF ANY):

## **RECIPIENT INFORMATION**

RECEIPT: REGIS COLLEGE  
BROKER A/C: 421-60064-13  
FIRM: SCOTIAMCLEOD  
BROKER FINS #: T085  
DTC #: 5011  
CUID #: SCOT

CONTACT PERSON: CHU-YEE SO  
CHUYEE.SO@SCOTIAWEALTH.COM | PHONE: (416) 865-6412 | FAX: (416) 863-7663

## **DONOR AUTHORIZATION**

I hereby irrevocably authorize the transfer of shares from my account to the account of **Regis College** at ScotiaMcLeod.

Signature of Donor(s):

Date:

Signature of Donor(s):

Date:

**\*\*\* Please provide your advisor with this authorization, and fax or email a copy to ScotiaWealth as well (to contact person listed under Recipient Information). \*\*\***